



Current Information about the Condition in the Dual System Market - 01.07.2015

Release of Q3 quantity report: Positive trend continues

The number of licences in the dual system continues its positive trend further into the third quarter of 2015. Almost 395,000 tonnes of lightweight packaging (LWP) were recorded at the clearing centre in the third quarter. For the first three quarters of 2015, a total of about 1.1 million tonnes of LWP was recorded by the system. The quantity of LWP for the whole year is projected at just under 1.5 million tonnes.

While the quantity of LWP in Q3 remained about the same as Q2, the quantity of glass, and paper and board packaging increased significantly again. The recorded quantity of paper and board packaging rose to more than 396,000 tonnes (+ 71,000 tonnes compared with Q2), and the quantity of glass to around 550,000 tonnes (+ 31,000 tonnes compared with Q2).

Total reported plan quantity in the dual system from the first to third quarter of 2015

Planmengen dualer Systeme 1. - 3. Quartal 2015 insgesamt			
(Mengen in t)	1. Quartal	2. Quartal	3. Quartal
LVP	309.043	404.670	395.261
PPK	241.875	325.439	396.713
Glas	469.170	519.238	550.660

Quelle: Duale Systeme/Clearingstelle

Source: EUWID – Recycling und Entsorgung, Issue 27/2015



Total reported plan quantity in the dual system from the first to third quarter of 2015

Planmengen-Meldungen Duale Systeme 1. - 3. Quartal 2015						
Mengen in t	1. Quartal		2. Quartal		3. Quartal	
LVP						
Belland Vision	18,81 %	58.131	14,81 %	59.932	16,28 %	64.348
DSD	46,24 %	142.901	38,03 %	153.896	36,62 %	144.745
ELS	1,94 %	5.995	3,75 %	15.175	3,80 %	15.020
Interseroh	7,40 %	22.869	7,21 %	29.177	8,46 %	33.439
Landbell	3,06 %	9.457	4,23 %	17.118	5,27 %	20.830
Redual	9,10 %	28.123	17,86 %	72.274	13,04 %	51.542
RKD	9,32 %	28.803	9,35 %	37.837	8,52 %	33.676
Veolia	0,09 %	278	0,11 %	445	0,12 %	474
Vfw	0,00 %	-	0,00 %	-	0,00 %	-
Zentek	4,04 %	12.485	4,65 %	18.817	7,89 %	31.186
PPK						
Belland Vision	17,52 %	42.377	12,83 %	41.754	12,08 %	47.923
DSD	46,55 %	112.593	35,52 %	115.596	35,46 %	140.674
ELS	3,62 %	8.756	6,94 %	22.585	14,80 %	58.714
Interseroh	6,94 %	16.786	7,83 %	25.482	8,02 %	31.816
Landbell	1,79 %	4.330	4,88 %	15.881	4,74 %	18.804
Redual	12,41 %	30.017	20,24 %	65.869	14,83 %	58.833
RKD	4,51 %	10.909	5,88 %	19.136	4,74 %	18.804
Veolia	0,41 %	992	0,37 %	1.204	0,39 %	1.547
Vfw	0,00 %	-	0,00 %	-	0,00 %	-
Zentek	6,25 %	15.117	5,51 %	17.932	4,94 %	19.598
Glas						
Belland Vision	22,60 %	106.032	20,05 %	104.107	19,94 %	109.802
DSD	43,27 %	203.010	42,36 %	219.949	36,47 %	200.826
ELS	3,36 %	15.764	5,10 %	26.481	4,15 %	22.852
Interseroh	6,51 %	30.543	6,13 %	31.829	5,36 %	29.515
Landbell	2,44 %	11.448	3,68 %	19.108	3,64 %	20.044
Redual	0,00 %	-	0,00 %	-	0,00 %	-
RKD	6,04 %	28.338	4,61 %	23.937	7,69 %	42.346
Veolia	0,17 %	798	0,21 %	1.090	0,18 %	991
Vfw	13,85 %	64.980	16,21 %	84.168	18,37 %	101.156
Zentek	1,76 %	8.257	1,65 %	8.567	4,20 %	23.128

Quelle: Duale Systeme



Reclay Group

Nachhaltigkeit braucht Vordenker

Source: EUWID – Recycling und Entsorgung, Issue 27/2015

After the market quantity has stabilised on a high level, it is also important now to shut the gap in the market to strengthen the market in long term. The Reclay Group is therefore actively involved in continually stabilising the market - such as implementing the ban on blanket quantity reduction required by the federal/regional waste management group (LAGA) - and will also closely assist the parliamentary process about the legislation on recycling, which is set to begin in autumn this year.